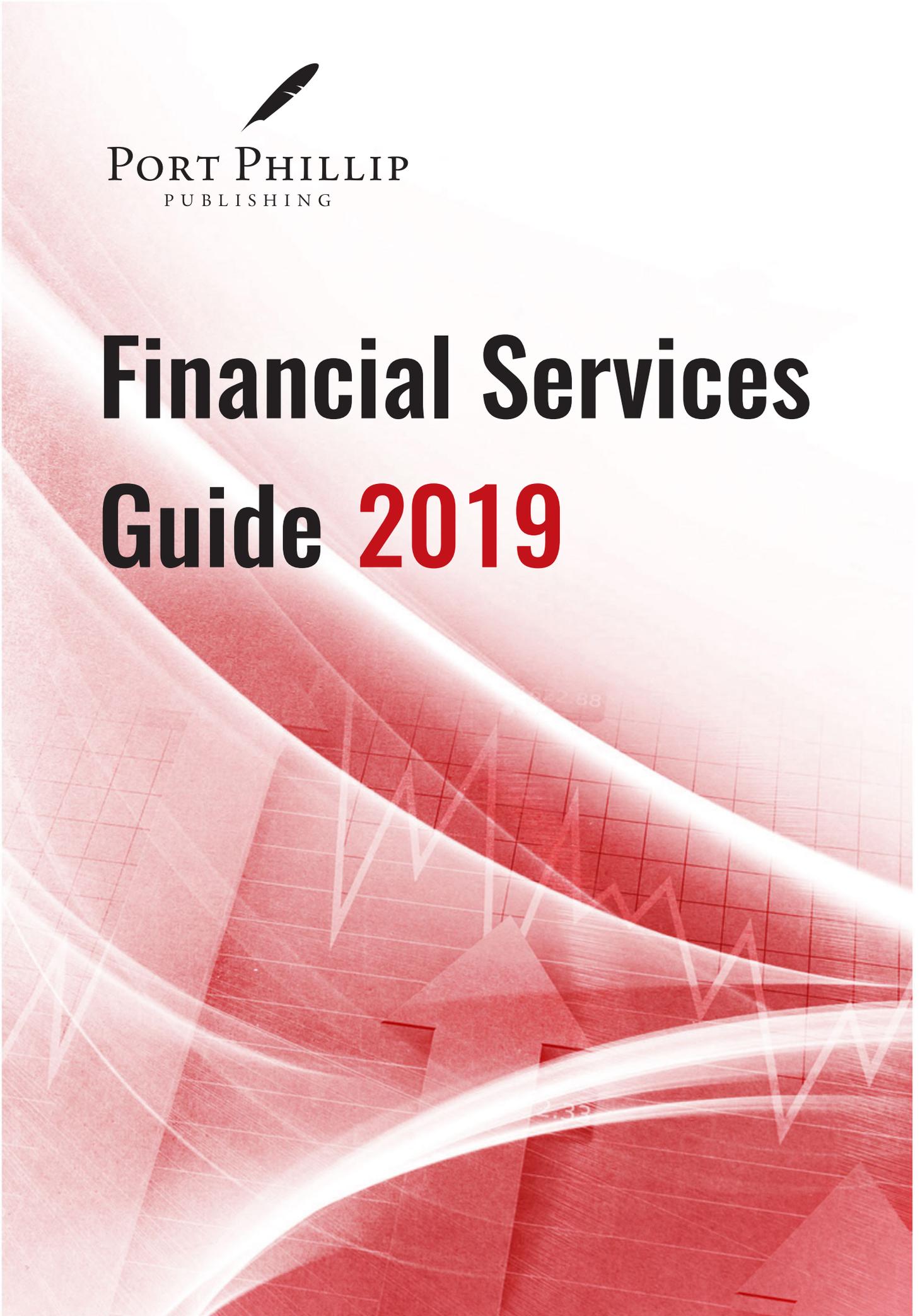




PORT PHILLIP
PUBLISHING

Financial Services Guide 2019



Port Phillip Publishing Financial Services Guide

This Financial Services Guide was updated in September 2019 and issued by Port Phillip Publishing Pty Ltd.

This Financial Services Guide (FSG) is designed to inform you of certain matters relating to our future relationship before we provide you with a financial service. It covers who we are, how we can be contacted, the financial services we are authorised to provide, how our staff are paid, details of any potential conflicts of interest and how you can make a complaint.

This information is set out in the questions and answers that follow.

Please keep this guide for future reference. A copy is available from us on request or can be downloaded from our website at www.portphillippublishing.com.au/financial-services-guide If you do not understand anything in it, or require more information, please feel free to contact us (details below).

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Port Phillip Publishing was established in 2005 as the Australian outpost of US publisher, Agora Inc. Agora was founded over 25 years ago by best-selling author and entrepreneur Bill Bonner, and is one of the world's most successful publishers of financial, health and travel newsletters. Port Phillip Publishing is an independent financial publisher based in Melbourne, Australia. We provide independent financial commentary, economic analysis and market forecasts through print and email publications, books and conferences.

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- Investment life insurance products
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- Interests in managed investment schemes
- Securities
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What information does PPP maintain in my file?

We keep your name and address details in our database for the purpose of providing the services you request. We may also keep your telephone and email details if you provide them to us, as well as a record of correspondence between you and us, including emails, telephone conversations and letters as only authorised employees have access



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